

# DATAGATE A.Ş. ANALYTS PRESENTATION

11th March 2025



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# Datagate AŞ Financial & Operational Results

## Summarized P/L (000 TL)

(000) TRL	12 months 2024	12 months 2023	Changes (%)
Net Sales	8.781.211	7.436.973	18,08
Gross Profit	445.373	248.358	79,33
Gross Profit Margin (%)	5,07	3,34	51,88
EBITDA	448.754	93.786	378,49
EBITDA Margin (%)	5,11	1,26	305,24
Operational Profit	440.277	79.089	456,69
Operational Profit Margin (%)	5,01	1,06	371,47
Financial Income /(Expenses), Net	(514.076)	(286.505)	79,43
Net Monetary Position Gain/Loss	23.704	(51.101)	(146,39)
Tax Expenses	(6.819)	1.898	(459,27)
Net Profit	(64.645)	(198.261)	(67,39)
Net Profit Margin (%)	(0,74)	(2,67)	(72,39)



# Datagate AŞ Financial & Operational Results

## Summarized Balance Sheet (000 TL)

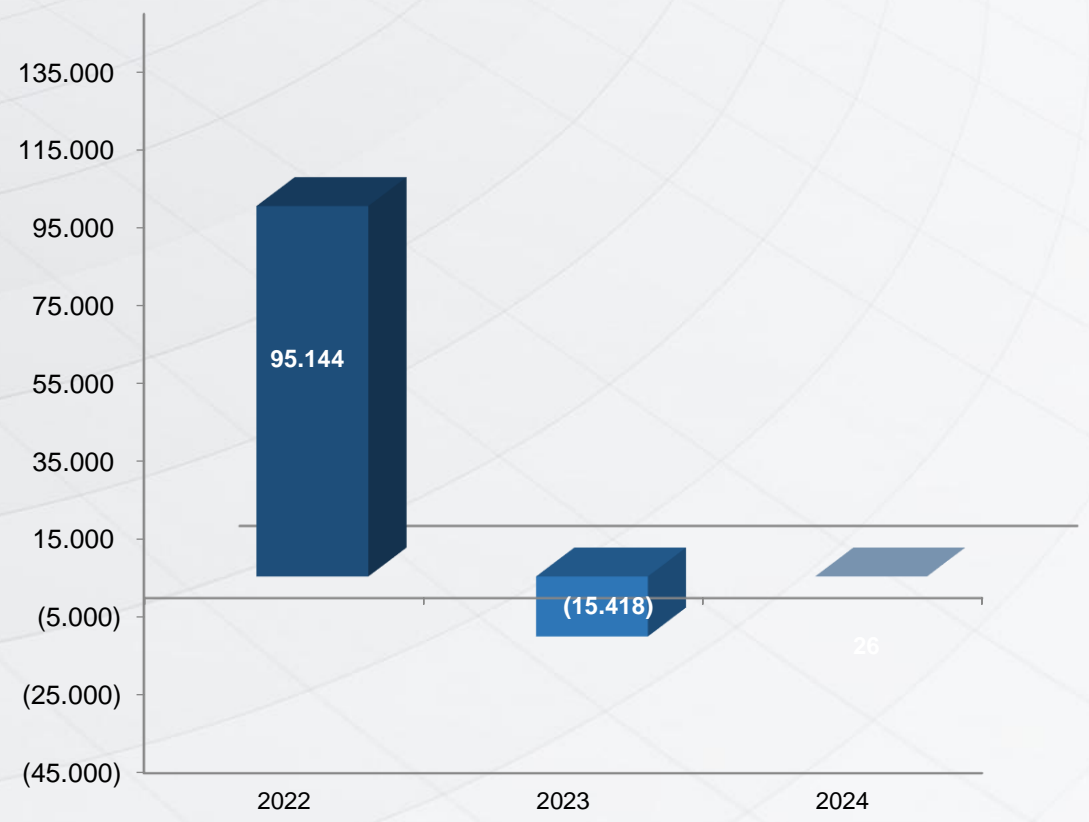
Assets	31.12.2024	(%)	31.12.2023	(%)	Changes (%)	Liabilities & Capital	31.12.2024	(%)	31.12.2023	(%)	Changes (%)
<b>Current Assets</b>	<b>3.328.374</b>	<b>97,6%</b>	<b>2.331.560</b>	<b>96,5%</b>	<b>42,8</b>	<b>Short Term Lia.</b>	<b>2.985.829</b>	<b>87,6%</b>	<b>1.940.797</b>	<b>80,5%</b>	<b>53,8</b>
Cash	12.726	0,4%	20.385	0,8%	(37,6)	Financial Lia.	3.679	0,1%	3.459	0,1%	6,4
Trade Receivables	2.626.034	77,0%	1.711.390	70,9%	53,4	Trade Payables	2.626.190	77,0%	1.636.164	67,7%	60,5
Inventories	379.226	11,1%	456.851	18,9%	(17,0)	Provisions for Tax	0	0,0%	8.808	0,4%	(100,0)
Inventories in Transit	171.991	5,0%	62.224	2,6%	176,4	Prov. for Other Pay.	66.158	1,9%	54.511	2,3%	21,4
Other	138.397	4,1%	80.710	3,2%	71,5	Other	289.802	8,6%	237.855	9,8%	21,8
<b>Non-Current Assets</b>	<b>81.928</b>	<b>2,4%</b>	<b>83.468</b>	<b>3,5%</b>	<b>(1,8)</b>	<b>Long Term Lia.</b>	<b>13.246</b>	<b>0,4%</b>	<b>5.536</b>	<b>0,2%</b>	<b>139,3</b>
Fixed Assets	8.370	0,2%	5.141	0,2%	-	Long Terms Liabilities	9.073	0,3%	1.508	0,1%	501,7
Right of Use Asset	21.508	0,6%	15.833	0,7%	35,8	Prov. for Empl. Trm. Ind.	4.172	0,1%	4.027	0,1%	3,6
Other	52.050	1,6%	62.494	2,6%	(16,7)	<b>Capital</b>	<b>411.227</b>	<b>12,1%</b>	<b>468.695</b>	<b>19,4%</b>	<b>(12,3)</b>
<b>Total Assets</b>	<b>3.410.302</b>	<b>100%</b>	<b>2.415.028</b>	<b>100%</b>	<b>41,2</b>	<b>Total Lia. &amp; Capital</b>	<b>3.410.302</b>	<b>100%</b>	<b>2.415.028</b>	<b>100%</b>	<b>41,2</b>



# Datagate AŞ Financial & Operational Results

## Net Financial Debt (000 TL)

(000 TL)





# Datagate AŞ Financial & Operational Results

## Financial Ratios

<b>LIQUIDITY RATIOS</b>	<b>31.12.2024</b>	<b>31.12.2023</b>
Current Ratio	1,11	1,20
Quick Ratio	0,93	0,93

<b>THE WORKING CAPITAL RATIOS (*)</b>	<b>31.12.2024</b>	<b>31.12.2023</b>
Receivables Days	80	80
Payables Days	80	85
Inventory Days	18	26

<b>FINANCIAL STRUCTURE RATIOS</b>	<b>31.12.2024</b>	<b>31.12.2023</b>
Capital / Total Liabilities & Capital	12,1%	19,4%
Short T. Debts / Total Liabilities & Capital	87,6%	80,4%
Long T. Debts / Total Liabilities & Capital	0,4%	0,2%
Financial Debts / Total Debts	0,4%	0,3%

<b>PROFITABILITY RATIOS</b>	<b>31.12.2024</b>	<b>30.06.2023</b>
Gross Profit Margin	5,1%	3,3%
Operational Profit Margin	5,0%	1,1%
Net Profit / Sales	-0,74%	-2,7%
Profit Margin Before Tax	-0,57%	-3,5%

(\*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS