

DATAGATE A.Ş. ANALYTS PRESENTATION

12th May 2025



Disclaimer

This presentation contains information and analysis on financial statements as well as forward-looking statements that reflect the Company management's current views with respect to certain future events. Although it is believed that the information and analysis are correct and expectations reflected in these statements are reasonable, they may be affected by a variety of variables and changes in underlying assumptions that could cause actual results to differ materially.

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Datagate AŞ Financial & Operational Results

Summarized P/L (000 TL)

(000) TRL	3 months 2025	3 months 2024	Changes (%)
Net Sales	2.947.186	1.869.258	57,67
Gross Profit	126.343	42.484	197,39
Gross Profit Margin (%)	4,29	2,27	88,62
EBITDA	108.205	16.019	575,47
EBITDA Margin (%)	3,67	0,86	328,42
Operational Profit	104.634	12.213	756,74
Operational Profit Margin (%)	3,55	0,65	443,39
Financial Income /(Expenses), Net	(173.185)	(68.790)	151,76
Net Monetary Position Gain/Loss	62.539	5.300	1.079,92
Tax Expenses	(12.247)	(459)	2.568,19
Net Profit	(20.823)	(39.501)	(47,29)
Net Profit Margin (%)	(0,71)	(2,11)	(66,57)



Datagate AŞ Financial & Operational Results

Summarized Balance Sheet (000 TL)

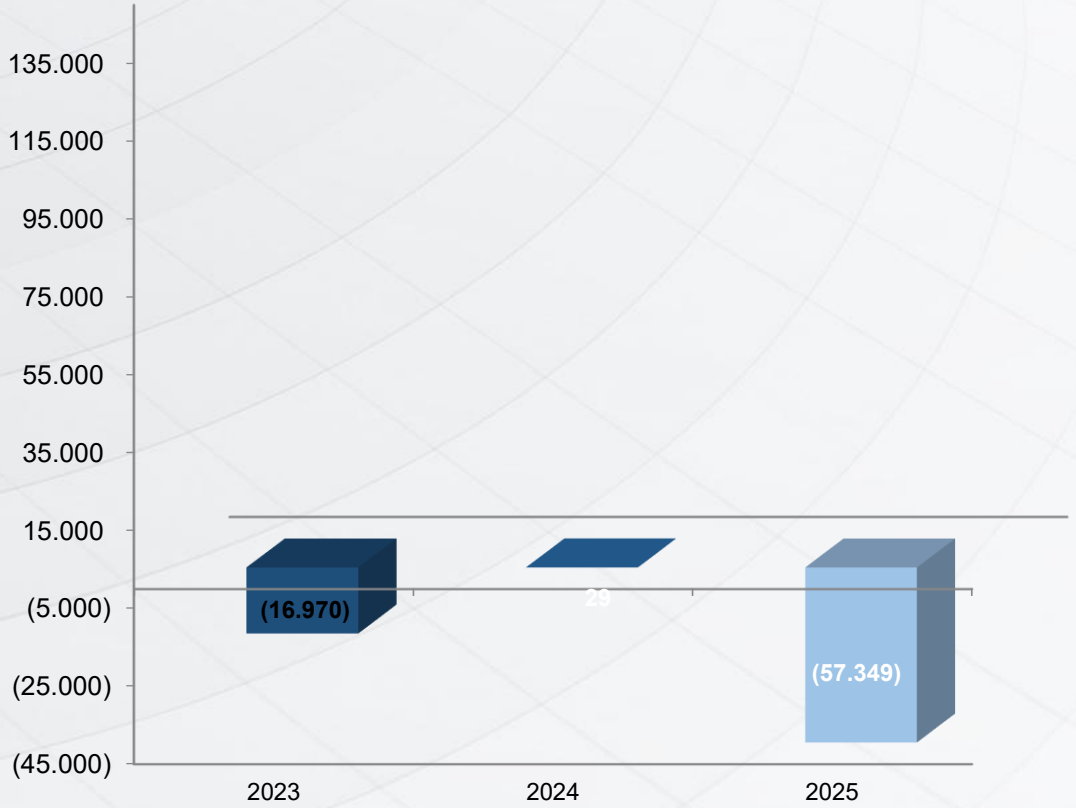
Assets	31.03.2025	(%)	31.12.2024	(%)	Changes (%)	Liabilities & Capital	31.03.2025	(%)	31.12.2024	(%)	Changes (%)
Current Assets	3.280.948	97,3%	3.663.308	97,6%	(10,4)	Short Term Lia.	2.919.039	86,6%	3.286.293	87,7%	(11,2)
Cash	73.912	2,2%	14.007	0,4%	427,7	Financial Lia.	3.987	0,1%	4.049	0,1%	(1,5)
Trade Receivables	2.465.567	73,2%	2.890.291	77,0%	(14,7)	Trade Payables	2.233.154	66,3%	2.890.464	77,0%	(22,7)
Inventories	478.428	14,2%	417.387	11,1%	14,6	Provisions for Tax	14.338	0,4%	0	0,0%	0,0
Inventories in Transit	94.578	2,8%	189.299	5,0%	(50,0)	Prov. for Other Pay.	45.119	1,3%	72.815	1,9%	(38,0)
Other	168.463	5,0%	152.324	4,0%	10,6	Other	622.441	18,6%	318.965	8,5%	95,1
Non-Current Assets	89.614	2,7%	90.173	2,4%	(0,6)	Long Term Lia.	17.265	0,5%	14.579	0,4%	18,4
Fixed Assets	9.094	0,3%	9.212	0,2%	-	Long Terms Liabilities	12.576	0,4%	9.987	0,3%	25,9
Right of Use Asset	26.146	0,8%	23.673	0,6%	10,4	Prov. for Empl. Trm. Ind.	4.689	0,1%	4.592	0,0%	2,1
Other	54.374	1,7%	57.288	1,5%	(5,1)	Capital	434.258	12,9%	452.609	12,1%	(4,1)
Total Assets	3.370.562	100%	3.753.481	100%	(10,2)	Total Lia. & Capital	3.370.562	100%	3.753.481	100%	(10,2)



Datagate AŞ Financial & Operational Results

Net Financial Debt (000 TL)

(000 TL)





Datagate AŞ Financial & Operational Results

Financial Ratios

LIQUIDITY RATIOS	31.03.2025	31.12.2024
Current Ratio	1,12	1,11
Quick Ratio	0,93	0,93

THE WORKING CAPITAL RATIOS (*)	31.03.2025	31.12.2024
Receivables Days	72	88
Payables Days	72	88
Inventory Days	14	19

FINANCIAL STRUCTURE RATIOS	31.03.2025	31.12.2024
Capital / Total Liabilities & Capital	12,9%	12,1%
Short T. Debts / Total Liabilities & Capital	86,6%	87,6%
Long T. Debts / Total Liabilities & Capital	0,5%	0,4%
Financial Debts / Total Debts	0,6%	0,4%

PROFITABILITY RATIOS	31.03.2025	30.06.2023
Gross Profit Margin	4,3%	2,3%
Operational Profit Margin	3,6%	0,7%
Net Profit / Sales	-0,71%	-2,1%
Profit Margin Before Tax	-0,20%	-2,7%

(*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS