

DATAGATE A.Ş. ANALYST PRESENTATION

15th August 2025



Disclaimer

This presentation contains information and analysis on financial statements as well as forward-looking statements that reflect the Company management's current views with respect to certain future events. Although it is believed that the information and analysis are correct and expectations reflected in these statements are reasonable, they may be affected by a variety of variables and changes in underlying assumptions that could cause actual results to differ materially.

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Datagate AŞ Financial & Operational Results

Summarized P/L (000 TL)

(000) TRL	6 months 2025	6 months 2024	Changes (%)
Net Sales	6.147.643	4.084.770	50,50
Gross Profit	445.284	189.962	134,41
Gross Profit Margin (%)	7,24	4,65	55,75
EBITDA	422.761	173.639	143,47
EBITDA Margin (%)	6,88	4,25	61,77
Operational Profit	414.989	167.571	147,65
Operational Profit Margin (%)	6,75	4,10	64,55
Financial Income /(Expenses), Net	(486.427)	(214.388)	126,89
Net Monetary Position Gain/Loss	23.054	54.960	(58,05)
Tax Expenses	12.282	(15.880)	(177,34)
Net Profit	(42.038)	(24.530)	71,38
Net Profit Margin (%)	(0,68)	(0,60)	13,87



Datagate AŞ Financial & Operational Results

Summarized Balance Sheet (000 TL)

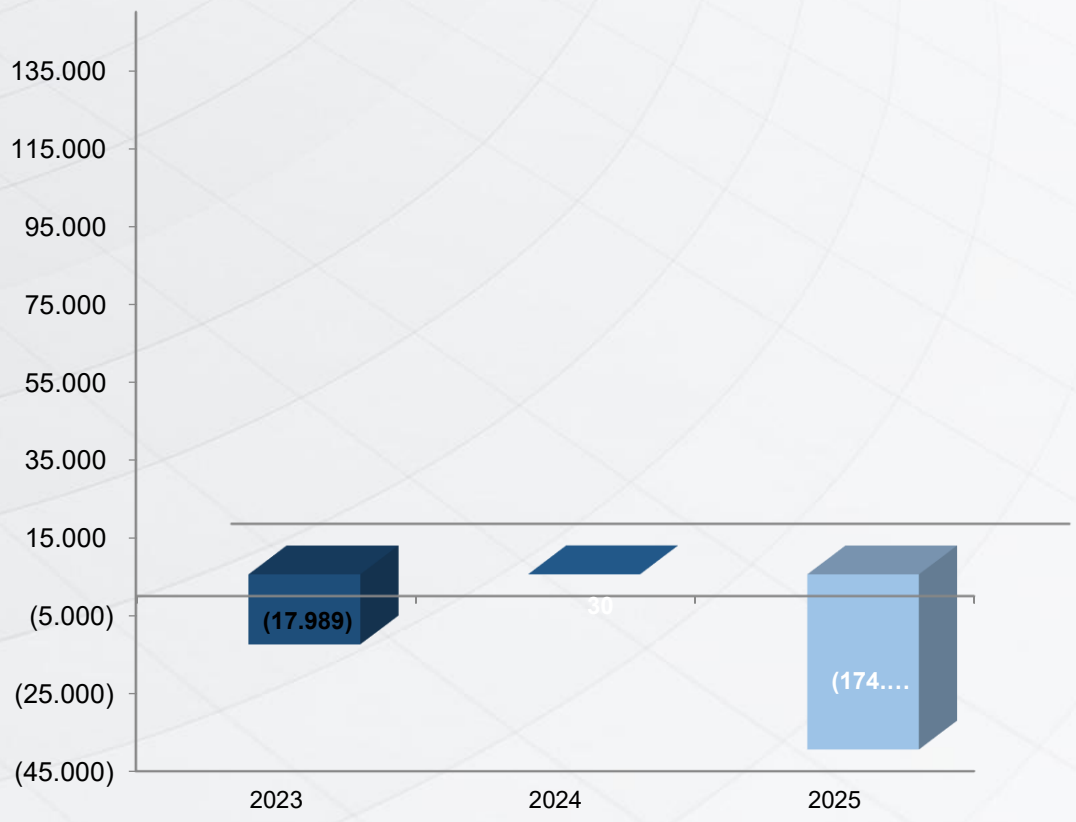
Assets	30.06.2025	(%)	31.12.2024	(%)	Changes (%)	Liabilities & Capital	30.06.2025	(%)	31.12.2024	(%)	Changes (%)
Current Assets	3.292.922	95,9%	3.883.347	97,6%	(15,2)	Short Term Lia.	2.971.096	86,5%	3.483.687	87,7%	(14,7)
Cash	194.553	5,7%	14.848	0,4%	1.210,3	Financial Lia.	6.146	0,2%	4.292	0,1%	43,2
Trade Receivables	2.439.509	71,0%	3.063.899	77,0%	(20,4)	Trade Payables	2.785.466	81,1%	3.064.081	77,0%	(9,1)
Inventories	478.859	13,9%	442.458	11,1%	8,2	Provisions for Tax	13.604	0,4%	0	0,0%	0,0
Inventories in Transit	64.474	1,9%	200.669	5,0%	(67,9)	Prov. for Other Pay.	34.533	1,0%	77.189	1,9%	(55,3)
Other	115.527	3,4%	161.473	4,0%	(28,5)	Other	131.347	3,9%	338.125	8,5%	(61,2)
Non-Current Assets	140.609	4,1%	95.589	2,4%	47,1	Long Term Lia.	19.155	0,6%	15.454	0,4%	23,9
Fixed Assets	9.350	0,3%	9.765	0,2%	-	Long Terms Liabilities	13.521	0,4%	10.586	0,3%	27,7
Right of Use Asset	29.273	0,9%	25.094	0,6%	16,7	Prov. for Empl. Trm. Ind.	5.634	0,2%	4.868	0,0%	15,7
Other	101.986	3,1%	60.730	1,5%	67,9	Capital	443.280	12,9%	479.795	12,1%	(7,6)
Total Assets	3.433.531	100%	3.978.936	100%	(13,7)	Total Lia. & Capital	3.433.531	100%	3.978.936	100%	(13,7)



Datagate AŞ Financial & Operational Results

Net Financial Debt (000 TL)

(000 TL)





Datagate AŞ Financial & Operational Results

Financial Ratios

LIQUIDITY RATIOS	30.06.2025	31.12.2024
Current Ratio	1,11	1,11
Quick Ratio	0,93	0,93

THE WORKING CAPITAL RATIOS (*)	30.06.2025	31.12.2024
Receivables Days	76	80
Payables Days	82	80
Inventory Days	15	18

FINANCIAL STRUCTURE RATIOS	30.06.2025	31.12.2024
Capital / Total Liabilities & Capital	12,91%	12,06%
Short T. Debts / Total Liabilities & Capital	86,53%	87,55%
Long T. Debts / Total Liabilities & Capital	0,56%	0,39%
Financial Debts / Total Debts	0,66%	0,43%

PROFITABILITY RATIOS	30.06.2025	30.06.2024
Gross Profit Margin	7,2%	4,7%
Operational Profit Margin	6,8%	4,1%
Net Profit / Sales	-0,7%	-0,6%
Profit Margin Before Tax	-0,8%	0,2%

(*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS