

# DATAGATE A.Ş. ANALYST PRESENTATION

10th November 2025



## Disclaimer

This presentation contains information and analysis on financial statements as well as forward-looking statements that reflect the Company management's current views with respect to certain future events. Although it is believed that the information and analysis are correct and expectations reflected in these statements are reasonable, they may be affected by a variety of variables and changes in underlying assumptions that could cause actual results to differ materially.

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# Datagate AŞ Financial & Operational Results

## Summarized P/L (000 TL)

(000) TRL	9 months 2025	9 months 2024	Changes (%)
<b>Net Sales</b>	<b>11.167.555</b>	<b>6.989.608</b>	<b>59,77</b>
Gross Profit	759.489	366.082	107,46
Gross Profit Margin (%)	6,80	5,24	29,85
EBITDA	771.422	308.149	150,34
EBITDA Margin (%)	6,91	4,41	56,68
Operational Profit	759.475	299.668	153,44
Operational Profit Margin (%)	6,80	4,29	58,62
Financial Income /(Expenses), Net	(842.034)	(416.856)	102,00
Net Monetary Position Gain/Loss	35.584	68.931	(48,38)
Tax Expenses	9.894	(13.544)	(173,05)
Net Profit	(45.079)	(70.077)	(35,67)
Net Profit Margin (%)	(0,40)	(1,00)	(59,74)



# Datagate AŞ Financial & Operational Results

## Summarized Balance Sheet (000 TL)

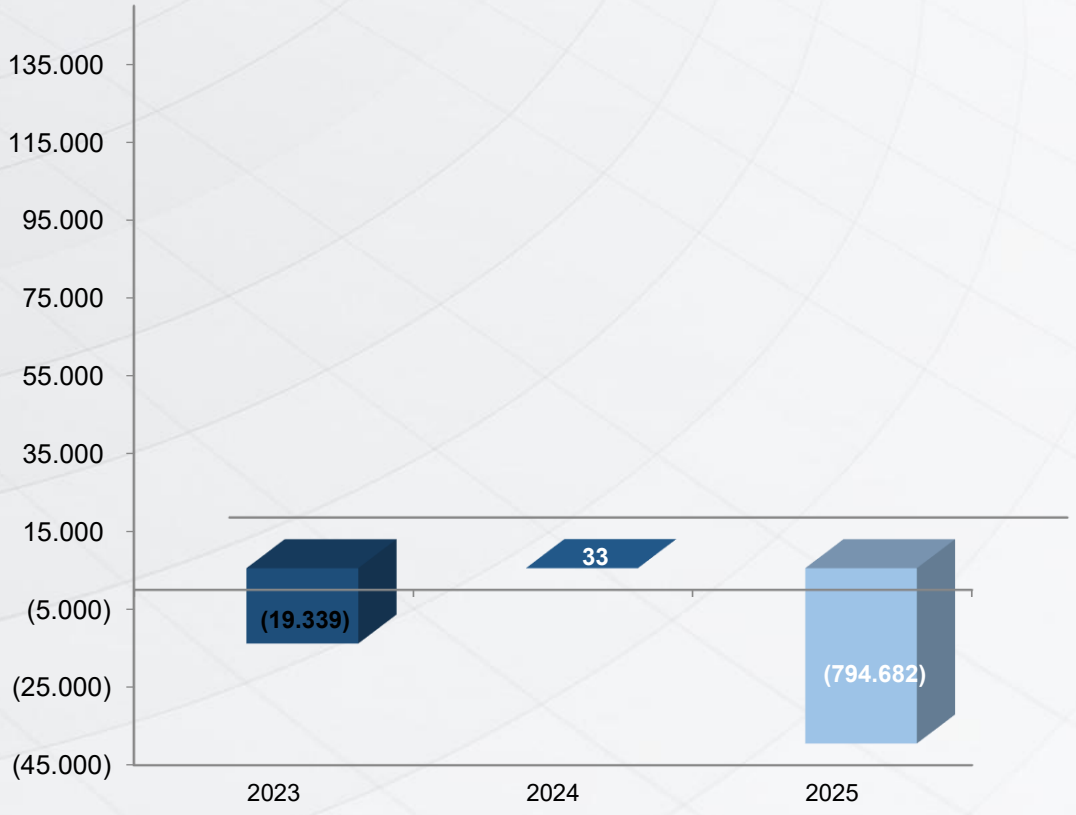
Assets	30.09.2025	(%)	31.12.2024	(%)	Changes (%)	Liabilities & Capital	30.09.2025	(%)	31.12.2024	(%)	Changes (%)
<b>Current Assets</b>	<b>5.589.979</b>	<b>97,1%</b>	<b>4.174.779</b>	<b>97,6%</b>	<b>33,9</b>	<b>Short Term Lia.</b>	<b>5.257.589</b>	<b>91,3%</b>	<b>3.745.126</b>	<b>87,7%</b>	<b>40,4</b>
Cash	815.353	14,2%	15.962	0,4%	5.008,1	Financial Lia.	6.363	0,1%	4.614	0,1%	37,9
Trade Receivables	3.885.800	67,5%	3.293.834	77,0%	18,0	Trade Payables	5.037.127	87,5%	3.294.030	77,0%	52,9
Inventories	626.178	10,9%	475.663	11,1%	31,6	Provisions for Tax	16.389	0,3%	0	0,0%	0,0
Inventories in Transit	66.199	1,2%	215.729	5,0%	(69,3)	Prov. for Other Pay.	18.947	0,3%	82.982	1,9%	(77,2)
Other	196.449	3,4%	173.591	4,0%	13,2	Other	178.763	3,2%	363.500	8,5%	(50,8)
<b>Non-Current Assets</b>	<b>166.386</b>	<b>2,9%</b>	<b>102.763</b>	<b>2,4%</b>	<b>61,9</b>	<b>Long Term Lia.</b>	<b>20.300</b>	<b>0,4%</b>	<b>16.614</b>	<b>0,4%</b>	<b>22,2</b>
Fixed Assets	10.971	0,2%	10.498	0,2%	-	Long Terms Liabilities	14.308	0,2%	11.381	0,3%	25,7
Right of Use Asset	32.941	0,6%	26.978	0,6%	22,1	Prov. for Empl. Trm. Ind.	5.992	0,1%	5.233	0,0%	14,5
Other	122.474	2,2%	65.287	1,5%	87,6	<b>Capital</b>	<b>478.476</b>	<b>8,3%</b>	<b>515.802</b>	<b>12,1%</b>	<b>(7,2)</b>
<b>Total Assets</b>	<b>5.756.365</b>	<b>100%</b>	<b>4.277.542</b>	<b>100%</b>	<b>34,6</b>	<b>Total Lia. &amp; Capital</b>	<b>5.756.365</b>	<b>100%</b>	<b>4.277.542</b>	<b>100%</b>	<b>34,6</b>



# Datagate AŞ Financial & Operational Results

## Net Financial Debt (000 TL)

(000 TL)





# Datagate AŞ Financial & Operational Results

## Financial Ratios

<b>LIQUIDITY RATIOS</b>	<b>30.09.2025</b>	<b>31.12.2024</b>
Current Ratio	1,06	1,11
Quick Ratio	0,93	0,93
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<b>THE WORKING CAPITAL RATIOS (*)</b>	<b>30.09.2025</b>	<b>31.12.2024</b>
Receivables Days	76	80
Payables Days	90	80
Inventory Days	15	18
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<b>FINANCIAL STRUCTURE RATIOS</b>	<b>30.09.2025</b>	<b>31.12.2024</b>
Capital / Total Liabilities & Capital	8,31%	12,06%
Short T. Debts / Total Liabilities & Capital	91,34%	87,55%
Long T. Debts / Total Liabilities & Capital	0,35%	0,39%
Financial Debts / Total Debts	0,39%	0,43%
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<b>PROFITABILITY RATIOS</b>	<b>30.09.2025</b>	<b>30.09.2024</b>
Gross Profit Margin	6,8%	5,2%
Operational Profit Margin	6,8%	4,3%
Net Profit / Sales	-0,4%	-1,0%
Profit Margin Before Tax	-0,4%	-0,7%

(\*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS